

European hake: a North Sea choke species?



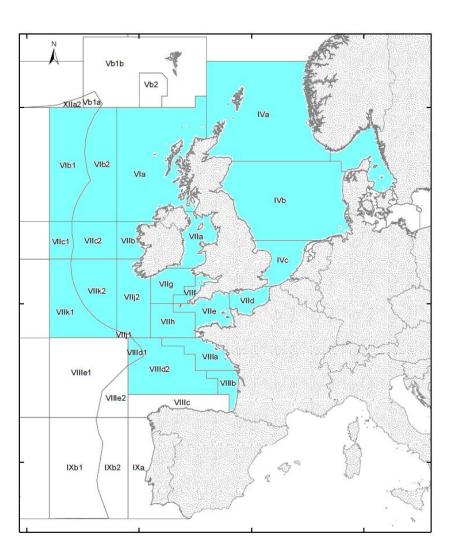
marinescotland

What is the issue?

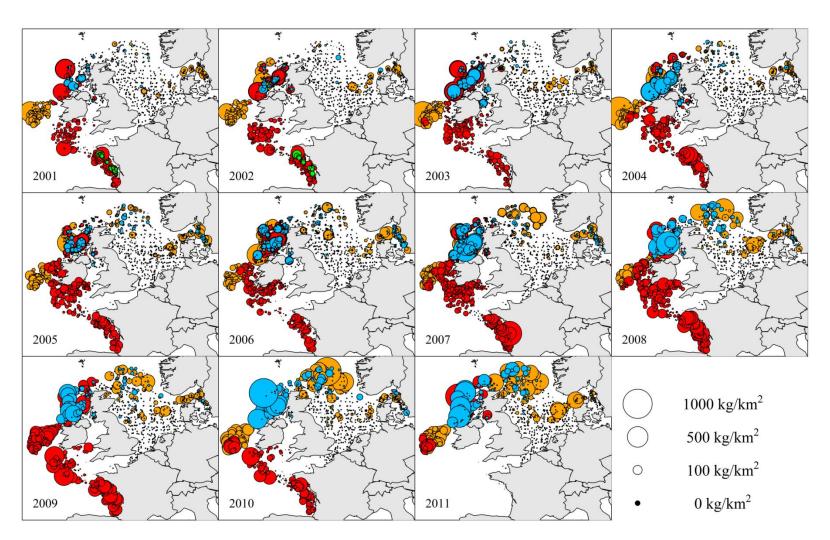
- Northern hake global TAC
- TAC distribution does not seem to be in any way closely aligned with stock distribution
- Significant and on-going changes in the stock abundance and distribution
- Implications pose challenges to most, if not all, member states fishing in the North Sea

Distribution

- European hake widely distributed
- Highest densities Bay of Biscay and west Ireland/UK
- Northern and southern stocks
- Limited knowledge of stock in northern areas

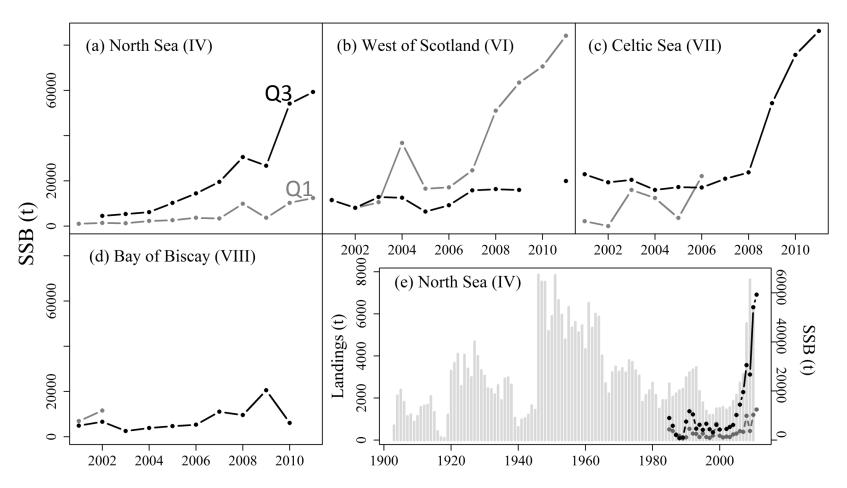


Observed densities





Regional biomass estimates

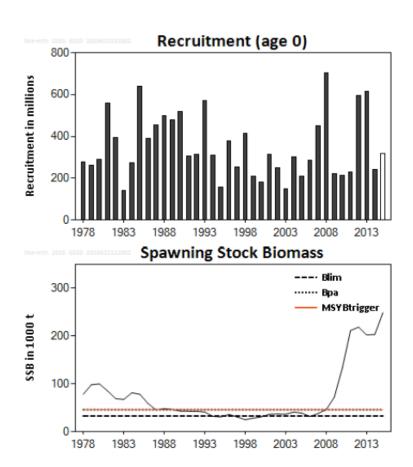


North Sea: increase by a factor 8 in quarter 3 (factor 4 in quarter 1)



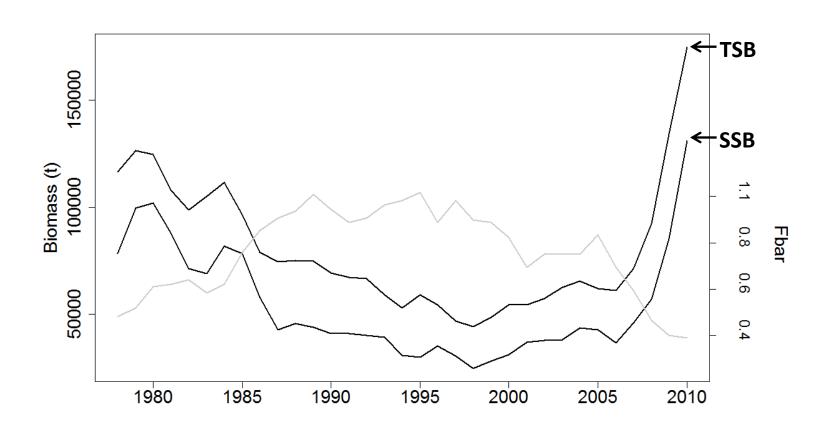
Looking ahead







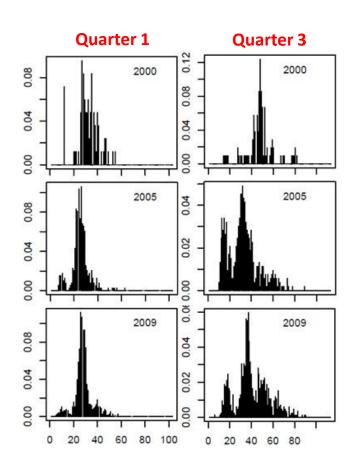
Why? Fishing & 2004 recovery plan





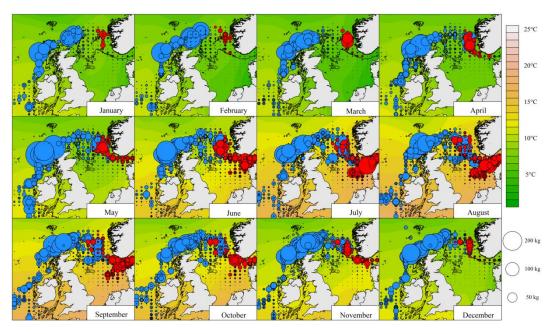
Why? Seasonal migration

North Sea length frequencies: more large individuals at Q3



Significant relationships observed between hake landings distribution, and both temperature and depth

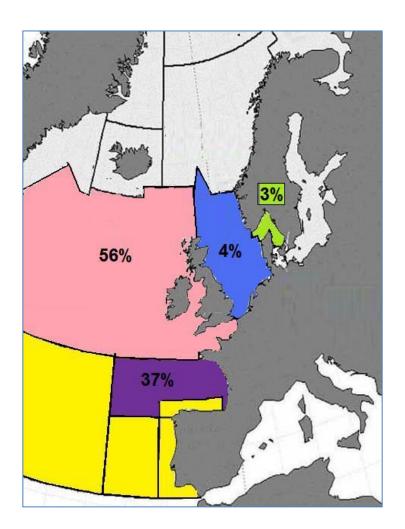
Monthly distribution of UK hake landings (kg) 2000 to 2011 (note Q3: July-September)





TAC arrangements

- Historic split of global TAC between basins doesn't align with current distribution of stock ->
- Additional layer of constraint beside RS
- Insufficient quota in North Sea: 4% of TAC but 34% of biomass in Q3
- Supports what fishermen tell us





A possible solution

- Not enough fish allocated to North Sea (4%) to cover catches
- Changing shares, swapping within basin and flexibility are not complete viable solutions
- For hake, a wealth of scientific and catch information to assist making informed choices
- An evidence based and scientifically justified approach may be one option

A science-based solution

- We suggest the North Sea HLG should seek ICES or STECF advice on a new allocation of the global TAC between regional basins that better reflects current stock abundance and distribution
- Such a science-based increase in the allocation of the global TAC to the North Sea has potential to solve choke challenge

2014 NS TAC (tonnes)	2,874
2014 EU landings (tonnes)	4,428
2014 STECF North Sea discard rate	40.34%
Total catch (tonnes)	7,421
EU surplus/deficit (tonnes)	-4,548
EU total catch as % of global TAC	9.07%



Associated issues

- Implications for other TAC areas:
 - additional share for North Sea would have to come from other TAC areas; although there is NO change to RS, this would reduce quota previously available
 - "Robbing Peter to pay Paul": don't move the problem from one basin to another
- Depending on level of revision, deficits may remain at Member State level within North Sea:
 - swaps and/or use of flexibility required, but may be more difficult under increasing stock scenario (LO, new fisheries)
 - given evolving distribution (climate change?), periodic review of the advice (every 5 years or so?) may be prudent



Conclusions

- Significant seasonal increases in North Sea abundance and distribution, and changes in migration
- Allocation from global TAC to North Sea basin doesn't match where the fish are found
- Insufficient quota in North Sea creates a significant choke risk under landing obligation
- Scientific advice should be sought on reviewing, and periodically revisiting, the allocation to the North Sea
- Regional quota trading and use of inter-area flexibilities may still be required



