Projecting the Effects of Climate Change on European Fisheries: From Physics to Fish Prices

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North Western Waters Advisory Council Thursday November 26, 2020





SICCME Workshop: Coordinating Regional Activities & Future Scenarios



Convened by: Anne Hollowed (U.S.A.), Kirstin Holsman (U.S.A), Shin-ichi Ito (Japan), Michio Kawamiya (Japan), Trond Kristiansen (Norway), Myron Peck (Germany), John Pinnegar (UK), Cisco Werner (U.S.A.).



Walleve pollock Pacific cod Arrowtooth flounder

ICES-PICES SICCME

(Strategic Initiative on Climate **Change Impacts on Marine Ecosystems**)

AR6

PICES

ICES-PICES SICCME (Strategic Initiative on Climate Change Impacts on Marine Ecosystems)

Large Marine Ecosystems of the World and Linked Watersheds



 International Council for

 the Exploration of the Sea

 CIEM

 Conseil International pour

 l'Exploration de la Mer

N. Pacific Jackie King (Canada) Shan Xiujuan (People's Republic of China)

N. Atlantic Mark Payne (Denmark) Christian Möllmann (Germany)

SICCME Regional

Modelling Nodes



CERES

European Fish, Shellfish, Fisheries and Aquaculture

Climate change and European aquatic RESources



CERES Storylines (ceresproject.eu)





#1 Rainbow trout in north-east Europe



#2 Rainbow trout in the eastern Mediterranean



#3 Carp in northeast Europe



#4 Pike-perch in south-east Europe



#5 Mussels in the North Sea



#6 Oysters in the North Sea



#7 Mussels in the

Atlantic coast



#8 Oysters and clams in the Atlantic coast



#9 Mussels in the Mediterranean



#10 Salmon in the north-east Atlantic

#11 Meagre at the

Atlantic coast



#12 Seabass and seabreem in West Med and European south Atlantic



#13 Seabass and seabreem in the eastern Mediterranean



#14 Herring, capelin, and cod in the Barents and Norwegian Seas



Baltic Sea



#16 Herring in the North Sea



#17 Gadoids in the North Sea



#18 Mackerel in the #19 Flatfish in the North Sea and north-east Atlantic north-east Atlantic



#20 Dolphinfish in the north-west Mediterranean



#21 Sardines and anchovies in the Bay of Biscay



#22 Sardines and anchovies in the north-west Mediterranean



#23 Hake in the

Aegean Sea and

Mediterreanean

eastern



#24 Bluefin Tuna in the north-west Mediterranean





#15 Herring, sprat and cod in the

Projecting Impacts of Climate Change







Projecting Impacts of Climate Change





Projected Change in Sea Surface Temperature in 50 years





CERES Synthesis Report: Chapter 2

Projected Changes in Primary Productivity in 50 Years





CERES Synthesis Report: Chapter 2

Fishers want to know about future storminess...

Winter of 2013/14 was stormiest in last 66years and strong storms had devastating consequences for the inshore UK fishing industry.

Vessels tied up in port for > 5 months, with implications for revenues, profits and local economies and damage to both onshore infrastructure and to the fishing vessels themselves.

Projections of future storminess are very uncertain, but generally we expect more frequent, larger storms in the North Sea

From John Pinnegar (CEFAS)



vall's coast may risk sailing in dangerous conditions, a leading

costs of storm

rket stocks have led to soaring prices and the Cornis Eish Producers Organisation (CEPO) said that could tempt skippers to ta lood relief

As a result some wholesale prices have nearly doubled

ntless storms have left many fishermen facing desperate financia **Related Stories** with some unable to work since Christmas, a charity has said

Storms 'destroyed £25

Storms send fish price

of crab pots

particularly the inshore fleets in the South Wes

The charity said the crisis was unprecedented and it has launched a new

Projecting Impacts of Climate Change



Gap Analysis

Web of science n = 21,714 studies, 344 met criteria for inclusion



7 pelagics, 6 demersals, 1 squid, 1 shrimp

Marine aquaculture



3 finfish, 6 bivalves

Inland waters

2 cultured fish, >15 fished species

Catalan et al. 2019 (Fish & Fisheries)





Catalan et al. 2019 (Fish & Fisheries)



Attribution - Importance of Biological Time Series

- Time series analyses (11 applications) of single or multiple species within 8 European regions.
- Historical changes in stocks mainly driven by fishing but climate variability has triggered (amplified or weakened) observed responses.
- Capacity to build reliable projection models requires robust (long, continuous, data-rich) time series for the main European Seas and inland waters. Such time series are scarce and in only a few areas.
- Healthy stocks will display less climate-driven variation (until physiological thresholds are passed) underscoring importance of sustainable, ecosystem-based management for climate adaptation

CERES Synthesis Report: Chapter 4





Models created from ecological knowledge

Lots of tools...

1 Atlantis **2** FishRent **3** SIMFISH/RUM **4** ISISFISH **5** FLBEIA **6** MEFISTO -DBEM (all areas) -Statistical models **Mixed demersal fisheries Mixed pelagic fisheries** Single species (buefin tuna...)

Cod

Sole

...

Projected Change in Distribution of North Sea Fish by 2050

Economics of Climate Resilience study (Defra 2013)

Projected Change in Distribution of North Sea Fish by 2050

Projected Climate Change Effects on Marine Fishery Targets

- Applied 12 state-of-the-art biological projection models (often 2 models per region).
- Projections of shift are consistent across different types of models – shown is % change by 2050
- Markedly stronger effects of RCP8.5 (right) compared to RPC4.5 (left)
- Winners and losers (e.g. also when comparing stocks of same species)
- Models projected change for species currently in region – not for novel species entering in future

CERES Synthesis Report: Chapter 4

Projecting Impacts of Climate Change

Workshops, Interviews, Advisory meetings, Questionnaire, Focus groups, mind-mapping, <u>Scenario Development</u>

- Aquaculture industry
 Aquaculture/fisheries industry
 Aquculture/ NGO or Policy
 Research/science
 Others
- Fisheries industry
 Food processing/trading
 Government/policy
 Umbrella association

(RCP8.5, SSP5) World Markets

"Growth is good"!

population growth highest, fossil fuel use is highest, profit driven

a sustainable alternative to WM but 14% growth rates

> "We've got the whole world in our hands"!

(RCP4.5, SSP1) Global Sustainability

(RCP8.5, SSP3) National Enterprise

"Pull up the drawbridge"

fossil fuel use but increased national less thriving economy

short, medium, and long term developments in governance lock), technological and economic drivers may be lost as monitant to lisherles and appaculture as climate drive

Here we propose a soite of exploratory, future socio political cenarios that will be used throughout the CERES project in ordeling exercises and serve as the basis for discovmand fulfill the soliday of deduction

sectors in Europe

hannes in habitats and spream

Climate change and European quatic RESources

cenarios are imagined "future They do not come individually, as a torecast would, be in sets of atternatives They describe both optimistic and problematic futures For semanios in he a meful tool, they must all be provible, plausible and modifie

ceresproject.eu

local resources / strategies, renewable ise less compared to GS

"Think local, act local"

(RCP6.0, SSP2) Local Stewardship

Note: Working together for a harmonious existence.

Economic Impacts on Fleets

- Profitability at 2050 tested under four, contrasting scenarios (i.e. linked environmental, economic, legal, technological and political changes)
- Changes in policy (e.g. access rights, discard ban) and economics (future changes in fuel / fish price) more important than direct, biological effects of climate change.
- Shifts in profitability between fleet segments projected in Norwegian / Barents Sea.

Regions	Pelagic Fleets				Demersal Fleets			
	WM	NE	GS	LS	WM	NE	GS	LS
Norwegian and Barents Sea*								
Baltic Sea						+/-		
North Sea/ North East Atlantic	+/-	++/		++/				
Western Mediterranean Sea								
Aegean Sea						+/-		
Most negative	Most negative No effect							No data

Climate Change Risk Analysis

- Regions in SE Europe and UK have highest risk to both fleets <u>and</u> communities (low GDP, few targeted species)
- In other regions, risk is greatest at fleet <u>or</u> community level but considerable differences exist, even within a country
- Smallest vessels (less than 6m) had much higher risk than other size classes (Mediterranean -Croatia, Bulgaria, France, Malta and Greece)
- In some regions (e.g. SE Baltic) increasing resilience needed (e.g. creating alternative employment opportunities in community)
- In regions where fleet risks dominate, prioritize increasing fleet efficiency / diversity.

CERES Project Synthesis Report

CERES in 2020 Report

ceresproject.eu

WATER: Where can Aquaculture Thrive in EuRope

CERES Synthesis Report

Use WATER to map depth, wave height, oxygen, and other parameters in regional seas. You can also use it to find out how well a particular species will grow in marine waters. MET Database

Get data on the cultivation thresholds of aquatic animals and plants on the Maritime and Environmental Thresholds for Aquaculture database

CERES Consortium and Research Advisory / Reference User Groups

University)

Extra slides for group

North Sea Region Climate Change Assessment (book online since August 2016)

Climate Change & Fish in the North Sea

Spatial differences in warming

- 72% of fish species have responded to warming by changing distribution and abundance
- Centers of distribution have generally shifted by distances ranging from 48 to 403 km
- Demersal fish assemblage deepened by ~3.6 m per decade between 1980 and 2004
- Catches (1913–2007) of cod, haddock, plaice and sole have shifted distribution but not in a consistent way

(From Adriaan Rijnsdorp, IMARES: Van Keeken et al. 2007 Journal of Sea Research)

Climate Change?

Atlantic Multidecadal Oscillation (AMO) (water temperature index)

Bluefin tuna return to North Sea waters after 50-year absence

Tech & Media 🛉 💟 in 🖾 September 11, 2017

Sovereign rights will be tested: Shifts in mackerel from Norwegian to Icelandic waters...

Astthorsson et al. 2012

Bruge et al. 2016

Poleward Shifts?

Duration of time (days)

Modelled Water Temperatures - Southern North Sea

Peck et al. 2013

Changes in Future Policy?

EU introduced **discard ban** in 2014 - required to land all fish caught

Once the least plentiful quota - the "choke species"—is exhausted, the whole fishery must stop.

Hake, a warm-water species, has dramatically increased between 2004 and 2011 in the North Sea where it was largely absent for > 50 years.

Low quota for North Sea hake will become a limiting factor, that may result in premature closure of the entire demersal mixed fishery

From John Pinnegar (CEFAS)

The "Fourth International Symposium on the Effects of climate change on the world's oceans" was held in June 2018, in Washington D.C. (USA) with the support of IOC, PICES and ICES,

Conveners: Jason Link, USA (ICES), Shin-Ichi Ito, Japan (PICES), and Manuel Barange, Italy (FAO), Véronique Garçon, France (IOC).

There were 669 registrations from 51 Countries. The conference had 14 plenary speakers representing 12 nations, 350 oral presentations and 158 poster presentations. This included 102 presentations by early career researchers.

