STECF-24-05 report on social data in fisheries

Joint NSAC/NWWAC Social Aspects Focus Group

17 January 2025



Why and what for



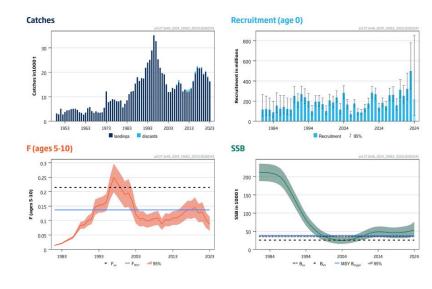
What



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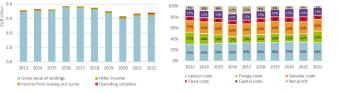


1. Why and what for



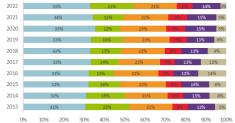
Standard graphs in stock assessment. Source: ICES

Figure 2.10. Trends on main income and costs items



Data source: MS data submissions under the 2024 Fleet Economic data call (MARE/A3/ACS(2024)); All monetary values adjusted for inflation; constant prices (2022). Trends exclude Greece for time-series consistency.

Figure 2.11. Trends on costs as a percentage of revenue

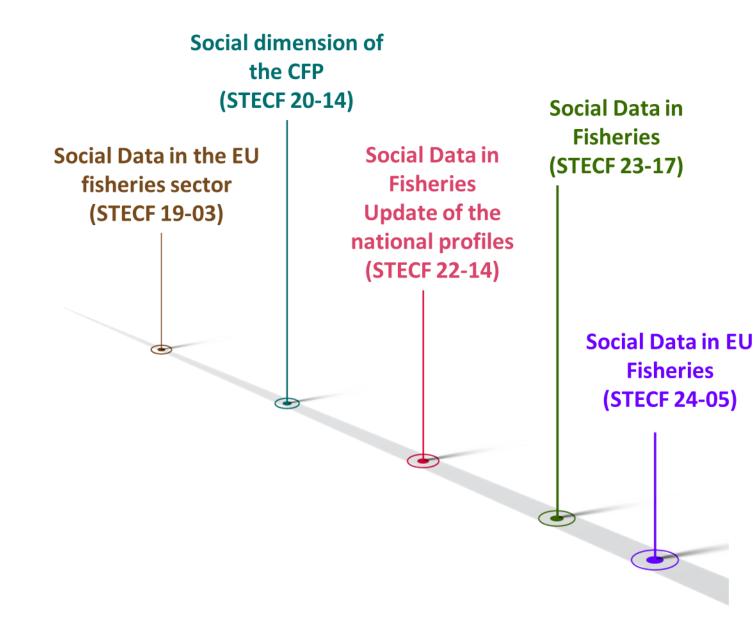


Labour costs
Energy costs
Variable costs

Standard graphs in economic assessment. Source: STECF. AER

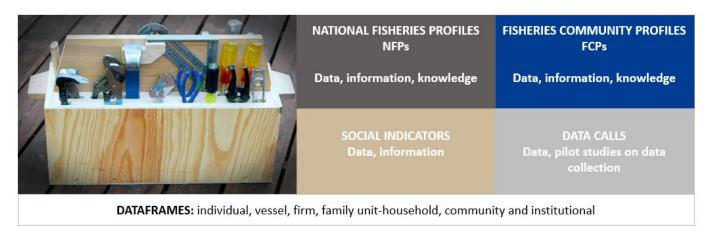






SOCIAL DIMENSION IS READY TO BE OPERATIONAL

WHAT: A TOOLBOX FOR THE SOCIAL DIMENSION OF THE CFP



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Scientific Technical and Economic Committee for Fisheries (STECF) –

Social Data in Fisheries (STECF-24-05)

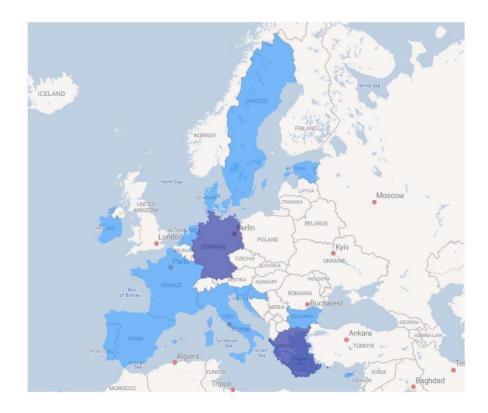
https://data.europa.eu/doi/10.2760/461821

CFP based on sound, integrated scientific advice that effectively deals with the social dimension

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NATIONAL FISHERIES PROFILES



Provide

- Role fisheries play in society, status and factors
- Critical features: social and institutional
- Well-being and living conditions

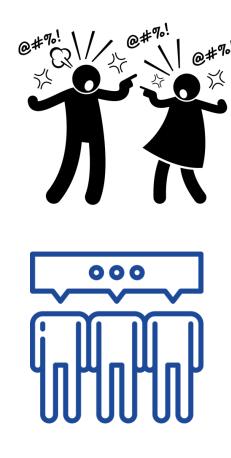
Enable:

- Analysis of trends and challenges
- Comparison across Member States:
- Assessment of expected impacts (before)
- Measuring effects (after)
- Analysis of effectiveness

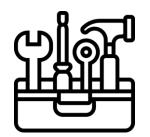
Quality check: are they fit for purpose?

	BULGARIA	CYPRUS	STONIA	FRANCE	CROATIA	IRELAND	ITALY	PORTUGAL	SLOVENIA	SWEDEN
QUESTIONS	BL	5	ES	R	L R	IR	E	Ы	SL	sv
Q1. Adresses all the items of the NFP template (see sheet 2)	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
Q2. Provides a brief outline of fisheries role in society:	Y	Y	Y	Р	Y	Y	Y	Y	Y	Y
- structure	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
- economic role	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
- social role	Y	Р	Y	Y	Y	Y	Y	Y	Y	Р
- cultural role	Y	Р	Y	Y	Y	Y	Y	Y	Y	Y
Q3. Provide social data and knowledge on the social state of the fisheries	Y	Р	Р	Y	Y	Y	Р	Р	Y	Y
Q4. provide insights to contextualize social data	Y	N	Р	Y	Р	Y	N	Р	Y	Y
Q5. provide a brief description of some salient social, institutional and legal elements	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
Q6. provide a deeper socio-economic understanding of how and to what extent fisheries play a role in the Member State at different scales	Y	Р	Y	Y	Y	Y	Y	Y	Y	Y
Q7. enable comparison of social variables to identify imbalances in society, addressing questions of well-being and living conditions	Р	N	Р	Y	Р	Р	Р	Р	Р	Р
Q8. enable (if repeated on X year time) for analysis of trends and challenges	Р	Y	Р	Y	Y	Y	N	Р	Y	Y
Q9. allow for comparison of fisheries sectors among Member States, for instance to measure the effects of the Common Fisheries Policy	Y	Р	Р	Y	Р	N	Р	Y	Y	Р

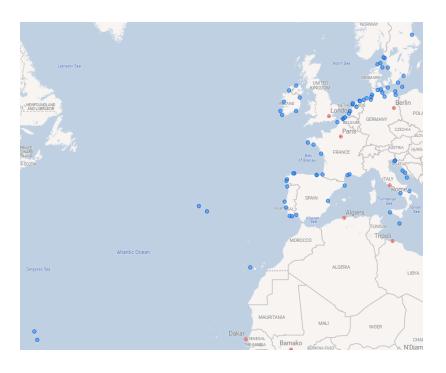




- **Place-based**, around fisheries harbours, but can pertain to wider geographical areas.
- Where fisheries generates social & economic benefits
- Enables generations of fisheries: shared norms and interlinks. Grow into/grow up as a fisher
- Likely to include fisheries-based organizations and ancillary industries in aquatic food value chains



COMMUNITY FISHERIES PROFILES



Dominant Criteria Contrast Plurality Policy

On-going process: 30 suggested to start with

Provide

- Deeper understanding at community level
- Diversity within countries

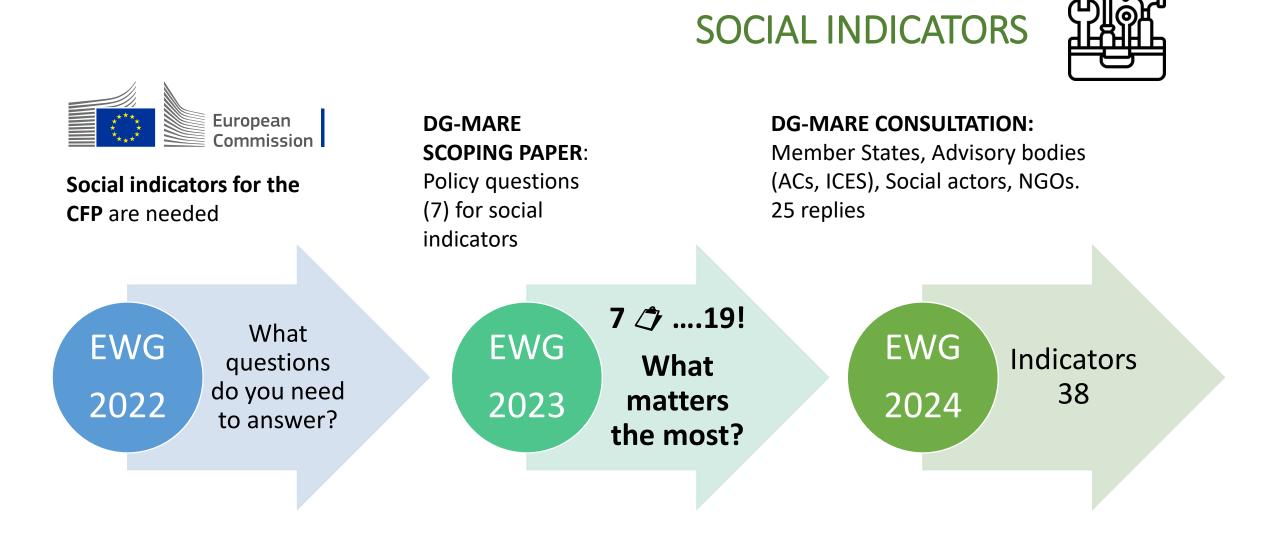
Enable:

- Social impact assessment
- Impact of cumulative policies (CFP, MSFD, MSP)
- Impact and response to crisis

Template for community profiles discussed



 Building on the experience on developing NFPs, it would be good to have a system in place on developing community profiles. The EWG 24-05 proposes bringing the different experts writing the first FCPs together (in a working group) in order for them to collaborate where possible and discuss issues that might arise.



An indicator without a goal provides an answer without a question!

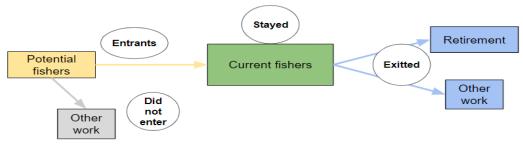


SOCIAL INDICATORS: PRIORITIES

Figure 4.2 Policy priorities of stakeholders consulted by the EU Commission showing the top five priority areas

Policy theme	Policy area	Social partners	Advisory Councils	Advisory Council Members	Attachés / Member States	Environmental NGOs	SSCF representatives	Scientific bodies	Priority score excluding not mentioned	Priority score where not mentioned = not prioritised
A. State of Play	a. Current socio-economic situation of fishers (working conditions, safety, type & number of contracts over a year, well-being, training & skills, social position in society, income, employment type, age, gender, etc)	4	4	4	4	4	4	4	4	4
C. Dependency	a. Vulnerability of fishers (wages, contracts, social coverage, pension, predictability of business environment, financial position, work safety, etc.)	4	4	4	4	4	4	4	4	4
F. Generation renewal	b. Number of fishers that have "dropped" or discontinued the family business, and reasons (safety, income, hardship, family itself doesn't want them to continue)	4	4	4	4	4		3	3.8	3.3
B. Assessment of management measures	a. Impact of EU conservation measures on fishing communities in terms of employment, working conditions and potential for social conflict	4	4	4	4	2	4	4	3.7	3.7
F. Generation renewal	a. Attractiveness of the profession for the younger generation (working conditions and safety for men and women, training & skills, safety, income, social coverage, pension, working hours, time away from home, employment type (self-employed, full time, part time, etc.), level of professionalization, use of IT/technology, integration of environmental concerns, etc.)	4	3	4	4	4	4	3	3.7	3.7
C. Dependency	c. Impact of the employment of non-national fishers (EU and non-EU) on fishing communities	4	3		2				3	1.3

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Current situation:

- Working conditions: work safety. Minimum crew per vessel, mandatory safety training.
- Well-being. Time away from home, financial security.
- Fishers in trade unions

Generational renewal:

- People entering the fishing industry: trained & enrolled.
- New entrances in the vessels register

Dependency

Financial position: average net income compared to national averages.
Owner/crew

Impact of policy measures

- % sea allocated to other uses/Priority areas for fishing

A TOOLBOX FOR THE SOCIAL DIMENSION OF THE CFP



FROM: Social dimension matters

but evidence is scarce, disperse,

fluffy and cannot be used in the

advisory process.

TO: Generate evidence to inform decision-making, identify relevant issues and provide sound scientific advice that **effectively deals**

with the social dimension

Thanks!

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